

# **MONMOUTH COUNTY IMPROVEMENT AUTHORITY**

## **AGENDA**

**February 1, 2024 – 9:00 A.M.**

### **REORGANIZATION AND REGULAR MEETING**

**1. Call to Order**

**2. Pledge of Allegiance**

**3. Opening Statement**

This meeting is being held in compliance with the provisions of Chapter 231, P.L. 1975, known as the Open Public Meetings Act. Notice of this meeting was furnished to the Official Newspapers of the County/Monmouth County Improvement Authority and remained continually posted in the Hall of Records, noting the time, date, and place of this meeting.

**4. Roll Call**

**5. (A) Motion Appointing a Temporary Chairman of the Meeting  
Roll Call Vote for Temporary Chairman**

**(B) Nominations for Chairman  
Roll Call Vote for Chairman  
(Chairman assumes the Chair)**

**(C) Nominations for Vice-Chairman  
Roll Call Vote for Vice-Chairman**

**(D) Nominations for Treasurer  
Roll Call Vote for Treasurer**

**(E) Nominations for Secretary  
Roll Call Vote for Secretary**

**6. Approval of Regular Meeting Minutes – November 9, 2023**

**7. Resolution 2024-01** Resolution Appointing NW Financial Group, LLC as Financial Advisor to The Monmouth County Improvement Authority

**8. Resolution 2024-02** Resolution Appointing Gibbons PC as Bond Counsel to The Monmouth County Improvement Authority

**9. Resolution 2024-03** Resolution Appointing Raymond James & Associates, Inc. as Senior Underwriter to the Monmouth County Improvement Authority

**10. Resolution 2024-04** Resolution Appointing Dennis A. Collins, Esq. as General Counsel

<b>11. Resolution 2024-05</b>	Resolution Adopting Cash Management Plan and Authorizing the Treasurer to Utilize this Plan as a Guide in Depositing and Investing the Funds of the Monmouth County Improvement Authority
<b>12. Resolution 2024-06</b>	Resolution Establishing Meeting Dates of the Monmouth County Improvement Authority – March 2024 through January 2025
<b>13. Resolution 2024-07</b>	Resolution Designating Official Newspapers
<b>14. Resolution 2024-08</b>	Resolution Authorizing Bank Account and Signatories for the Monmouth County Improvement Authority at Ocean First Bank
<b>15. Resolution 2024-09</b>	Resolution Concerning Review of Findings and Recommendations of the Local Finance Board made at a meeting of said Board on November 8, 2023 in connection with Governmental Pooled Loan Revenue Bonds, Series 2023 in Accordance with N.J.S.A 40A:5A-6
<b>16. Resolution 2024-10</b>	2024 Governmental Pooled Loan Project Note Resolution
<b>17. Resolution 2024-11</b>	2024 Governmental Loan Project Note (Aberdeen Project - \$21,630,438)
<b>18. Resolution 2024-12</b>	2024 Governmental Loan Project Note (Avon-by-the Sea - \$4,599,911)
<b>19. Resolution 2024-13</b>	2024 Governmental Loan Project Note (Bradley Beach - \$11,580,500)
<b>20. Resolution 2024-14</b>	2024 Governmental Loan Project Note (Colts Neck- \$4,189,381)
<b>21. Resolution 2024-15</b>	2024 Governmental Loan Project Note (Eatontown - \$4,902,722)
<b>22. Resolution 2024-16</b>	2024 Governmental Loan Project Note (Fair Haven - \$18,395,080)
<b>23. Resolution 2024-17</b>	2024 Governmental Loan Project Note (Freehold Borough - \$17,035,000)
<b>24. Resolution 2024-18</b>	2024 Governmental Loan Project Note (Freehold Township Fire District #1 – \$395,000)
<b>25. Resolution 2024-19</b>	2024 Governmental Loan Project Note (Highlands - \$10,940,000)
<b>26. Resolution 2024-20</b>	2024 Governmental Loan Project Note (Howell - \$21,060,000)
<b>27. Resolution 2024-21</b>	2024 Governmental Loan Project Note (Keansburg - \$5,875,350)
<b>28. Resolution 2024-22</b>	2024 Governmental Loan Project Note (Keyport - \$5,800,000)
<b>29. Resolution 2024-23</b>	2024 Governmental Loan Project Note (Little Silver - \$129,000)
<b>30. Resolution 2024-24</b>	2024 Governmental Loan Project Note (Loch Arbour - \$241,360)
<b>31. Resolution 2024-25</b>	2024 Governmental Loan Project Note (Monmouth Beach - \$7,035,000)
<b>32. Resolution 2024-26</b>	2024 Governmental Loan Project Note (Ocean Township - \$16,362,850)
<b>33. Resolution 2024-27</b>	2024 Governmental Loan Project Note (Red Bank - \$1,655,000)
<b>34. Resolution 2024-28</b>	2024 Governmental Loan Project Note (Sea Girt - \$3,393,650)

- 35. Resolution 2024-29**                      2024 Governmental Loan Project Note (Shrewsbury Borough - \$1,965,000)
- 36. Resolution 2024-30**                      2024 Governmental Loan Project Note (Southeast Monmouth Municipal Utilities Authority - \$3,735,000)
- 37. Resolution 2024-31**                      2024 Governmental Loan Project Note (Tinton Falls - \$14,000,000)
- 38. Resolution 2024-32**                      2024 Governmental Loan Project Note (Union Beach - \$13,100,000)
- 39. Resolution 2024-33**                      2024 Governmental Loan Project Note (Wall Township - \$13,184,000)
- 40. Resolution 2024-34**                      2024 Governmental Loan Project Note (West Long Branch - \$2,914,452)
- 41. Resolution 2024-35**                      A Resolution of the Monmouth County Improvement Authority Approving the Form and Authorizing the Execution and Delivery of a Contract of Purchase, County Guaranty Agreements, Note Purchase Agreements and a Continuing Disclosure Agreement, All in Connection with the Issuance and Sale of the Authority's Governmental Pooled Loan Project Notes, Series 2024; Approving the Form of a Preliminary Official Statement, Approving the Distribution thereof and further Authorizing the Execution of a Final Official Statement in Connection therewith; Appointing a Trustee, Note Registrar and Paying Agent; and Authorizing the Authorized Officers of the Authority to do all Other Things Deemed Necessary or Advisable in Connection with the Issuance, Sale and Delivery of Such Notes
- 42. Resolution 2024-36**                      Authorizing the Payment of Bills
- 43. Report by General Counsel**
- 44. Report by Financial Advisor**
- 45. Report by Underwriter**
- 46. Report by Bond Counsel**
- 47. Public Portion**
- 48. Adjournment**