

MONMOUTH COUNTY IMPROVEMENT AUTHORITY

AGENDA

January 22, 2026 – 9:00 A.M.
REGULAR MEETING

1. **Call to Order**
2. **Pledge of Allegiance**
3. **Opening Statement**

This meeting is being held in compliance with the provisions of Chapter 231, P.L. 1975, known as the Open Public Meetings Act. Notice of this meeting was furnished to the Official Newspapers of the County/Monmouth County Improvement Authority and remained continually posted in the Hall of Records, noting the time, date, and place of this meeting.

4. **Roll Call**
5. **Approval of Regular Meeting Minutes – December 11, 2025**
6. **Resolution 2026-01** Resolution Concerning Review of Findings and Recommendations of the Local Finance Board made at a meeting of said Board on November 12, 2025 in connection with the Governmental Pooled Loan Revenue Bonds, Series 2025 in Accordance with N.J.S.A. 40A:5A-6
7. **Resolution 2026-02** 2026 Governmental Pooled Loan Project Note Resolution (\$259,280,265)
8. **Resolution 2026-03** 2026 Governmental Loan Project Note Resolution (Aberdeen Project - \$26,567,527)
9. **Resolution 2026-04** 2026 Governmental Loan Project Note Resolution (Atlantic Highlands - \$2,200,00)
10. **Resolution 2026-05** 2026 Governmental Loan Project Note Resolution (Avon-by-the-Sea - \$7,796,328)
11. **Resolution 2026-06** 2026 Governmental Loan Project Note Resolution (Bradley Beach - \$10,063,600)
12. **Resolution 2026-07** 2026 Governmental Loan Project Note Resolution (Colts Neck - \$3,522,300)
13. **Resolution 2026-08** 2026 Governmental Loan Project Note Resolution (Eatontown Sewerage Authority - \$900,000)
14. **Resolution 2026-09** 2026 Governmental Loan Project Note Resolution (Englishtown - \$1,997,263)
15. **Resolution 2026-10** 2026 Governmental Loan Project Note Resolution (Freehold Borough - \$20,000,000)

- 16. Resolution 2026-11** 2026 Governmental Loan Project Note Resolution (Highlands - \$14,200,000)
- 17. Resolution 2026-12** 2026 Governmental Loan Project Note Resolution (Howell - \$27,322,986)
- 18. Resolution 2026-13** 2026 Governmental Loan Project Note Resolution (Keansburg - \$9,622,000)
- 19. Resolution 2026-14** 2026 Governmental Loan Project Note Resolution (Keyport - \$13,652,000)
- 20. Resolution 2026-15** 2026 Governmental Loan Project Note Resolution (Long Branch - \$19,423,608)
- 21. Resolution 2026-16** 2026 Governmental Loan Project Note Resolution (Matawan - \$4,510,892)
- 22. Resolution 2026-17** 2026 Governmental Loan Project Note Resolution (Monmouth Beach - \$11,021,428)
- 23. Resolution 2026-18** 2026 Governmental Loan Project Note Resolution (Ocean Township - \$23,880,200)
- 24. Resolution 2026-19** 2026 Governmental Loan Project Note Resolution (Red Bank - \$2,435,000)
- 25. Resolution 2026-20** 2026 Governmental Loan Project Note Resolution (Roosevelt - \$1,750,550)
- 26. Resolution 2026-21** 2026 Governmental Loan Project Note Resolution (Sea Girt - \$3,993,542)
- 27. Resolution 2026-22** 2026 Governmental Loan Project Note Resolution (Tinton Falls - \$14,660,000)
- 28. Resolution 2026-23** 2026 Governmental Loan Project Note Resolution (Union Beach - \$12,586,355)
- 29. Resolution 2026-24** 2026 Governmental Loan Project Note Resolution (Wall Township - \$20,487,658)
- 30. Resolution 2026-25** 2026 Governmental Loan Project Note Resolution (West Long Branch - \$6,647,028)
- 31. Resolution 2026-26** A resolution of the Monmouth County Improvement Authority approving the form and authorizing the execution and delivery of a contract of purchase, county guarantee agreements, note purchase agreements, and a continuing disclosure agreement, all in connection with the issuance and sale of the Authority's Governmental Pooled Loan Project Notes, Series 2026; approving the form of a preliminary official statement, approving the distribution therefore and further authorizing the execution of a final official statement in connection therewith; appointing a trustee, note registrar and paying agent; and authorizing the authorized officers of the Authority to do all other things deemed necessary or advisable in connection with the issuance, sale and delivery of such notes.
- 32. Resolution 2026-27** Establishing Meeting Dates of the Monmouth County Improvement Authority (February 2026 through January 2027)

33. Resolution 2026-28

Authorizing the Payment of Bills

34. Report by General Counsel

35. Report by Financial Advisor

36. Report by Underwriter

37. Report by Bond Counsels

38. Public Portion

39. Adjournment