

**0AGENDA
MONMOUTH COUNTY IMPROVEMENT AUTHORITY**

**NOVEMBER 7, 2019
REGULAR MEETING
9:00AM**

-
- 1. CALL TO ORDER.**
 - 2. PLEDGE OF ALLEGIANCE.**
 - 3. OPENING STATEMENT**
 - 4. ROLL CALL**
 - 5. RESOLUTION – MISCELLANEOUS BILLS**
 - 6. RESOLUTION – 2019B GOVERNMENTAL POOLED LOAN
REVENUE BOND RESOLUTION**
 - 7. RESOLUTION – 2019B GOVERNMENTAL LOAN
REVENUE BOND RESOLUTION (ABERDEEN PROJECT)
IN AN AMOUNT NOT TO EXCEED \$26,432,970.**
 - 8. RESOLUTION – 2019B GOVERNMENTAL LOAN
REVENUE BOND RESOLUTION (ASBURY PARK
PROJECT) IN AN AMOUNT NOT TO EXCEED \$5,147,697.**
 - 9. RESOLUTION – 2019B GOVERNMENTAL LOAN
REVENUE BOND RESOLUTION (BELMAR PROJECT) IN
AN AMOUNT NOT TO EXCEED \$29,849,914.**
 - 10. RESOLUTION – 2019B GOVERNMENTAL LOAN
REVENUE BOND RESOLUTION (KEANSBURG
PROJECT) IN AN AMOUNT NOT TO EXCEED \$13,060,404.**
 - 11. RESOLUTION – 2019B GOVERNMENTAL LOAN
REVENUE BOND RESOLUTION (EATONTOWN
PROJECT) IN AN AMOUNT NOT TO EXCEED \$7,769,024.**
 - 12. RESOLUTION – 2019B GOVERNMENTAL LOAN
REVENUE BOND RESOLUTION (EATONTOWN
SEWERAGE AUTHORITY PROJECT) IN AN AMOUNT
NOT TO EXCEED \$525,000.**
 - 13. RESOLUTION – 2019B GOVERNMENTAL LOAN
REVENUE BOND RESOLUTION (FREHOLD BOROUGH
PROJECT) IN AN AMOUNT NOT TO EXCEED \$21,547,800.**

14. **RESOLUTION – 2019B GOVERNMENTAL LOAN
REVENUE BOND RESOLUTION (MIDDLETOWN
PROJECT) IN AN AMOUNT NOT TO EXCEED \$9,725,000.**
15. **RESOLUTION – 2019B GOVERNMENTAL LOAN
REVENUE BOND RESOLUTION (RED BANK PROJECT)
IN AN AMOUNT NOT TO EXCEED \$2,685,000.**
16. **RESOLUTION – 2019B GOVERNMENTAL LOAN
REVENUE BOND RESOLUTION (OCEANPORT
PROJECT) IN AN AMOUNT NOT TO EXCEED \$3,607,669.**
17. **RESOLUTION – 2019B GOVERNMENTAL LOAN
REVENUE BOND RESOLUTION (OCEAN TWP.
SEWERAGE AUTHORITY PROJECT) IN AN AMOUNT
NOT TO EXCEED \$750,000.**
18. **RESOLUTION – 2019B GOVERNMENTAL LOAN
REVENUE BOND RESOLUTION (SPRING LAKE
PROJECT) IN AN AMOUNT NOT TO EXCEED \$10,425,000.**
19. **RESOLUTION – 2019B GOVERNMENTAL LOAN
REVENUE BOND RESOLUTION (WALL PROJECT) IN AN
AMOUNT NOT TO EXCEED \$23,819,000.**
20. **RESOLUTION – A RESOLUTION OF THE MONMOUTH
COUNTY IMPROVEMENT AUTHORITY APPROVING
THE FORM AND AUTHORIZING THE EXECUTION AND
DELIVERY OF A CONTRACT OF PURCHASE, COUNTY
GUARANTY AGREEMENTS, BOND PURCHASE
AGREEMENTS AND A CONTINUING DISCLOSURE
AGREEMENT, ALL IN CONNECTION WITH THE
ISSUANCE AND SALE OF THE AUTHORITY'S
GOVERNMENTAL POOLED LOAN REVENUE BONDS
SERIES 2019B; APPROVING THE FORM OF A
PRELIMINARY OFFICIAL STATEMENT, APPROVING
THE DISTRIBUTION THEREOF AND FURTHER
AUTHORIZING THE EXECUTION OF A FINAL
OFFICIAL STATEMENT IN CONNECTION THEREWITH;
APPOINTING A TRUSTEE, BOND REGISTRAR AND
PAYING AGENT; AND AUTHORIZING THE
AUTHORIZED OFFICERS OF THE AUTHORITY TO DO
ALL OTHER THINGS DEEMED NECESSARY OR
ADVISABLE IN CONNECTION WITH THE ISSUANCE
SALE AND DELIVERY OF SUCH BONDS**

21. APPROVAL OF REGULAR MEETINGS MINUTES OF
SEPT. 12, 2019 AND OCT. 10, 2019
22. REPORT BY GENERAL COUNSEL
23. REPORT BY FINANCIAL ADVISOR
24. REPORT BY UNDERWRITER
25. REPORT BY BOND COUNSEL
26. PUBLIC PORTION
27. ADJOURNMENT