

# Self Funded Insurance Plan

## HEALTH CLAIM FORM

### INSTRUCTIONS

1. Answer every question within the Employee's Statement, Part A.
2. Sign the Employee's Statement, Part A, under Authorization to Release Information.
3. Have your physician either (a) complete the Physician's Statement, Part B, on the back of this form, or (b) provide you with his/her own insurance form.
4. Attach all bills, including hospital bills, for charges that you refer to on this claim form. These bills must identify the patient's name, conditions treated (diagnosis), type of treatment, date each expense was incurred, and itemized charges.
5. Mail this form and the attached bills to: Insurance Administrator of America, Inc.  
PO Box 5082  
Mt. Laurel, NJ 08054 FAX CLAIMS TO: 1-800-238-0519

<b>FULLY COMPLETE FOR ALL CLAIMS</b>	Employee's Name (Please Print)		Group Number # 9992	Your Date of Birth	Social Security No.	
	Address: Street and No.		City	State	Zip Code	
	Phone Number		This claim is on: <input type="checkbox"/> Myself <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent Child			
	Are you, or your spouse covered under another Plan? <input type="checkbox"/> Yes <input type="checkbox"/> No					
	If Spouse is employed, His or Her name _____ and Soc. Sec. No. _____ Name, address & phone number of company where he/she is employed: Company Name _____ Address _____ Telephone No. _____					
<b>COMPLETE FOR ALL INJURIES</b>	What was the sickness or injury?		On what day did it begin?	Date of first expense for condition:		
	Are Benefits payable from any other source (including Military, Automobile, Liability Insurance, School Accident Insurance) for the Expenses submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No		If "Yes", (a) Other Source _____ (b) Address: _____ (c) Policy No. or ID No. _____			
	Date of Injury?	Where did injury occur?	How did the injury occur?			
	Did this condition arise from: ___ Work related accident/incident    ___ Auto accident    ___ Fire ___ Slip, trip or fall                    ___ Defective product    ___ Chemical substance exposure ___ Improper medical care            ___ Athletic activity/sport    ___ Natural substance/allergy ___ Intentional act of another/assault    ___ Intentional act of patient    ___ Accident/incident not related to work Please explain: _____ Has or will claim be filed under any Workmen's Compensation Act or similar law? <input type="checkbox"/> Yes <input type="checkbox"/> No					
<b>COMPLETE ONLY FOR DEPENDENT CLAIMS</b>	Name of Dependent		Date of Birth	Relationship to Employee	<input type="checkbox"/> Married <input type="checkbox"/> Single	
	If employed or attending school, give the name of employer or school:    Name _____					

I authorize any physician, medical practitioner, hospital, clinic or other health facility consumer reporting agency, the Medical Information Bureau, insurance/reinsurance company or employer to release any and all medical and non-medical information in its possession about me or my dependents to Insurance Administrator of America, Inc. or its legal representative. Medical information means all information in the possession of or derived from providers of health care regarding the medical history, mental or physical condition, or treatment of me or my dependents. I understand that Insurance Administrator of American, Inc. will use the information obtained by this authorization to determine eligibility for insurance and eligibility for benefits under an existing plan. Insurance Administrator of America, Inc. will not release any information obtained by this authorization to any person or organization except insurance/reinsurance companies, the Medical Information Bureau, or other persons or organizations performing business or legal services in connection with my application, claim or as may be lawfully required or permitted, or as I may further authorize. I know that I may request and receive a copy of this authorization. I agree that this authorization shall be valid for the duration of my claim.

\_\_\_\_\_  
Employee and Patient (Parent if minor)

\_\_\_\_\_  
Date

### ***FLEXIBLE SPENDING ACCOUNT***

I request reimbursement for any allowable charges on this claim which are considered but not fully paid by the group medical plan. I verify that such expense(s) requested here have not been reimbursed and are reimbursable under any other health coverage. I further verify that the attached expenses are eligible for reimbursement from my Flexible Spending Account and that they qualify as deductions as outlined by the Internal Revenue Code

**PATIENT & INSURED (SUBSCRIBER) INFORMATION**

1. PATIENT'S NAME: (First, M.I., Last)	2. PATIENT'S DATE OF BIRTH	3. INSURED'S NAME (First, M.I., Last)
4. PATIENT'S ADDRESS (Street, City, State, Zip Code)	5. PATIENT'S SEX M <input type="checkbox"/> F <input type="checkbox"/>	6. INSURED'S ID, MEDICARE, AND/OR MEDICAID#
	7. RELATIONSHIP TO INSURED SELF <input type="checkbox"/> SP <input type="checkbox"/> CH <input type="checkbox"/> OTHER <input type="checkbox"/>	8. INSURED'S GROUP # OR NAME
9. OTHER HEALTH INSURANCE COVERAGE – Enter Name of Policyholder, Plan Name, Address and Policy or Medical Assistance Number	10. WAS CONDITION RELATED TO A. PATIENT'S EMPLOYMENT YES <input type="checkbox"/> NO <input type="checkbox"/>	11. INSURED'S ADDRESS (Street, City, State, Zip Code)
	B. AN ACCIDENT YES <input type="checkbox"/> NO <input type="checkbox"/>	
12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical information necessary to process the claim and request payment of benefits  Signed _____ Dated _____		13. I AUTHORIZE PAYMENT OF MEDICAL BENEFITS TO THE UNDERSIGNED PHYSICIAN OR SUPPLIER FOR SERVICES DESCRIBED BELOW  Signed (Insured or Authorized Person) _____

**PHYSICIAN OR SUPPLIER INFORMATION**

14. DATE OF:	ILLNESS (FIRST SYMPTOM OR INJURY ACCIDENT) OR PREGNANCY (LMP)	15. DATE FIRST CONSULTED YOU FOR THIS CONDITION	16. HAS PATIENT EVER HAD SAME OR SIMILAR SYMPTOMS YES <input type="checkbox"/> NO <input type="checkbox"/>	16A. IF AN EMERGENCY CHECK HERE					
17. DATE PATIENT WAS ABLE TO RETURN TO WORK	18. DATES OF TOTAL DISABILITY FROM _____ THROUGH _____		DATES OF PARTIAL DISABILITY FROM _____ THROUGH _____						
19. NAME OF REFERRING PHYSICIAN OR OTHER SOURCE (e.g. public health agency)			20. FOR SERVICES RELATED TO HOSPITALIZATION GIVE HOSPITALIZATION DATES ADMITTED _____ DISCHARGED _____						
21. NAME AND ADDRESS OF FACILITY WHERE SERVICES RENDERED (if other than home or office)			22. WAS LABORATORY WORK PERFORMED OUTSIDE YOUR OFFICE YES <input type="checkbox"/> NO <input type="checkbox"/> CHARGES						
23. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY. RELATED DIAGNOSIS TO PROCEDURE IN COLUMN D BY REFERENCE NUMBERS 1,2,3, ETC OR DX CODE A. 1. 2. 3. 4.			B. EPSDT YES <input type="checkbox"/> NO <input type="checkbox"/>  FAMILY PLANNING YES <input type="checkbox"/> NO <input type="checkbox"/>  PRIOR AUTHORIZATION						
24. A. DATE OF SERVICE FROM _____ TO _____		B. PLACE OF SERVICE	C. FULLY DESCRIBE PROCEDURES, MEDICAL SERVICES OR SUPPLIES FURNISHED FOR EACH DATE GIVEN PROCEDURE CODE (Explain Unusual Services or Circumstances)		D. DX CODE	E. CHARGES	F. DAYS/ UNITS	G. T.O.S.	H. LEAVE BLANK

25. SIGNATURE OF PHYSICIAN OR SUPPLIER  SIGNED _____ DATE _____	26. ACCEPT ASSIGNMENT YES <input type="checkbox"/> NO <input type="checkbox"/>  30. YOUR SOCIAL SECURITY NUMBER	27. TOTAL CHARGE	28. AMOUNT PAID	29. BALANCE DUE
32. YOUR PATIENT'S ACCOUNT NUMBER	33. YOUR EMPLOYER ID NUMBER	31. PHYSICIAN'S OR SUPPLIER'S NAME, ADDRESS, ZIP CODE  ID NUMBER		